

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MAANSHAN IRON & STEEL COMPANY LIMITED
Date Submitted	04/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>600808</u> Description : <u>A Share</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,967,751,186	RMB1	RMB5,967,751,186					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	5,967,751,186	RMB1	RMB5,967,751,186					
(2) Stock code : <u>323</u> Descrip	ption : <u>H Share</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,732,930,000	RMB1	RMB 1,732,930,000					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	1,732,930,000	RMB1	RMB 1,732,930,000					

2. Preference Shares

Stock code : Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **RMB** 7,700,681,186

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)					·	
(
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
		с ·		Other class)		
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	/	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the I	an which are to		For Main Board	Main Board and GEM listed is			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)							
2. IVA								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)							
Stock code (if listed)								
issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)							
Stock code (if listed)								
issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/</u> ence shares) <u>N/</u>		-		
				Other class) N/A		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full and including FCM and the (dd/mar (and a))	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ /) (/ /) (/ /) (Mote 1) Class of shares issuable (Mote 1) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) (/ /) 4. Bonus issue Issue and allotment (/ / /) (/ /) (/ /) Glass of shares issuable (More 1) Issue and allotment (/ /) (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) (/ /) (/ /) (EGM approval date: (/ /) Issue and allot		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Issue and allotment date : $(d/mm/yyyy)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$					N/A			
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///)) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///)) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)								
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ 4. Bonus issue Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Glass of shares issuable $\frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{(dd/mm/yyyy)}$ EGM approval date: $(/ /)$ $\frac{N/A}{(Mm/yyyy)}$ Issue and allotment $(/ /)$ $\frac{N/A}{(Mm/yyyy)}$ EGM approval date: $(/ /)$ $\frac{N/A}{(Mm/yyyy)}$					N/A			
EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State Issue and allotment (//) date : (d/mm/yyyy) EGM approval date: $(//)$ (//)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable M/A Class of shares issuable Issue and allotment date: $(//)$ Image: state sta				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable M/A Class of shares issuable $(///)$ At price : State Issue and allotment date: $(///)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(/ /)$ EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A			
EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue 4. Bonus issue 5. Class of shares issuable (N/A (N/	3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Class of shares issuable								
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				Class of shares issuable	N/A			
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Editi upprovar date.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A	L		
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment	(/ /)		
	I I I I I I I I I I I I I I I I I I I	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	L		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main B	oard and GEM lis	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			N/A		
		Class of shares issuab (Note 1)	le	_	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A		
		Class of shares issuab (Note 1)	le	_	
10. Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Total E.	(Ordinary sh		<u></u>
		(.	Preference sh	ares) <u>N/A</u> class) N/A	-
				21055) <u>11/2</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A		
Submitted by:	Su Jiangang	
Title:	Chairman	
	(Director, Secretary or other duly authorised officer)	
Notes :		

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*